FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Housing Development and Infrastructure Limited
2.	Date of incorporation of corporate debtor	25th July,1996
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN-L70100MH1996PLC101379
5.	Address of the registered office and principal office (if any) of corporatedebtor	9-01, HDIL Towers, Anant Kanekar Marg, Bandra (East), Mumbai – 400051, Maharashtra.
6.	Insolvency commencement date of the corporate debtor	Date of Hon'ble NCLT, Mumbai Bench Order: 20th August, 2019 Date of Receipt of Order: 26th August, 2019
7.	Date of invitation of expression of interest	The expression of interest was originally invited on 16th February, 2020. The same was revised from time-to-time. The last date mentioned in the latest revised Form G for expression of interest was 31st July, 2020. No Resolution Plan was received from any of the eligible Prospective Resolution Applicant(s) (PRA). In the CoC meeting held on 8th September, 2021, (E-voting results declared on 16th September, 2021) it was decided by the CoC to re-run the process of inviting expression of interest for the entire company (Corporate Debtor) as a going concern or with an option to submit resolution plan for one or more projects individually or jointly with other projects by way of demerger/ restructuring or in any other manner permitted under the Code. Thus, the expression of interest is being issued again on 18th September, 2021, subject to approval of exclusion / extension / extra time for completion of CIRP by Hon'ble NCLT or other competent authority.
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	http://www.hdil.in/investor-relations/expression-of-interest/ or email to us on *eoi02.hdil@gmail.com*
9.	Norms of ineligibility applicable under section 29A are available at:	http://www.hdil.in/investor-relations/expression-of-interest/ or email to us on *eoi02.hdil@gmail.com*
10.	Last date for receipt of expression of interest	03rd October, 2021*
11.	Date of issue of provisional list of prospective resolution applicants	06th October, 2021*
12.	Last date for submission of objections to provisional list	11th October, 2021*
13.	Date of issue of final list of prospective resolution applicants	16th October, 2021*
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11th October, 2021*
15.	Manner of obtaining request for resolution plan (RFRP), evaluation matrix, information memorandum and further information	The PRA(s) shall be given access to the Virtual Data room platform containing the RFRP, Evaluation Matrix, Information Memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor. The PRA(s) are requested to send an email to *eoi02.hdil@gmail.com* for the same.
16.	Last date for submission of resolution plans	10th November, 2021
17.	Manner of submitting resolution plans to the	Password protected pdf file containing Resolution Plan

	resolution professional	and relevant documents via email to *eoi02.hdil@gmail.com* and physical copy of the same should be sent in a plain SEALED ENVELOPE marked to: Mr. Abhay N. Manudhane Resolution Professional of M/s Housing Development and Infrastructure Limited 1204, Maker Chamber V, Nariman Point, Mumbai-400021.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	06th December, 2021*
19.	Name and registration number of the resolution professional	Abhay Narayan Manudhane IBBI/IPA-001/IP-P00054/2017-2018/10128
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	**Registered Address with IBBI:** ***(NOT FOR COMMUNICATION)*** Mr. Abhay Narayan Manudhane Four Bungalows,Andheri West, Mumbai – 400053 Registration Number: IBBI/IPA-001/IP-P00054/2017-2018/10128 Email : anm@waterfallip.com
21.	Address and email to be used for correspondence with the resolution professional	***FOR COMMUNICATION:*** Mr. Abhay Narayan Manudhane, Address: 1204, Maker Chamber V, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021 Email: eoi02.hdil@gmail.com
22.	Further Details are available at or with	http://www.hdil.in/investor-relations/cirp/
23.	Date of publication of Form G	18th September, 2021

Note:

*This Form – G is subject to the exclusion / extension/ extra time being granted by the Hon'ble National Company Law Tribunal ("NCLT") or competent authority with respect to period of corporate insolvency resolution process, application for which is being made.

The Resolution Professional further wishes to state and make it amply clear, that no extension in relation to any of the timelines as stated in Form 'G' above shall be granted to any of the PRA(s) and no request for the same shall be entertained. In light of the aforesaid, the PRA(s) are requested to strictly adhere to the abovementioned timelines.

Abhay Narayan Manudhane
IBBI/IPA-001/IP-P00054/2017-2018/10128
1204 Maker Chamber V, Jamnalal Bajaj Road,
Nariman Point, Mumbai – 400021
For **Housing Development and Infrastructure Limited**
Date:18-09-2021
Place: Mumbai